



LawyerCare Quote Sheet

Business Name: FEIN #:
Phone: E-Mail:
Location Address: City: State: Zip:
Contact Person: Phone: Ext:

Table with 2 columns: Limits Requested. Rows include: \$250,000 each claim / \$500,000 aggregate; \$300,000 each claim / \$900,000 aggregate; \$500,000 each claim / \$1,000,000 aggregate; \$1,000,000 each claim / \$2,000,000 aggregate; \$4,000,000 each claim / \$4,000,000 aggregate.

Table with 2 columns: Deductible Requested. Rows include: None; \$1,000 each claim; \$2,500 each claim; \$5,000 each claim; \$10,000 each claim.

Number of years in practice: Average hours worked per week:

Retroactive Date Requested:

Are you a partner, shareholder, or member in a partnership, association, corporation or joint venture?

Yes No If yes, name of organization:

Loss Information

Have you ever been involved in a malpractice claim or suit? Yes No

(If yes, provide a narrative and disposition)

Do you have knowledge of any pending claims or situations which may give rise to claims? Yes No

If yes, have you notified your current insurer? Yes No

(If no, you must notify present insurer of all pending claims/incidents)

Has any company refused, declined, cancelled, or imposed special conditions/limitations on your professional

liability coverage: Yes No If yes, please explain:

Current Insurance Information

Company Name: Annual Premium:

Amount Insured for: Deductible: Expiration Date:

Area of Practice: Please complete page 2

Area of Practice: <i>Should equal 100%</i>							
Ad Valorem Tax – Commercial		%	Oil and Gas		%	Plaintiff	
Ad Valorem Tax – Residential		%	Public Utilities		%	Admiralty	%
Administrative Law		%	Social Security		%	BI/PI Plaintiff	%
Adoptions		%	TAX-Commercial Preparation		%	Civil Rights / Employment	%
Antitrust Trade Regulations		%	TAX-Individual Preparation		%	Class Action / Mass Tort	%
Appellate - Non Criminal		%	TAX – Opinions		%	Commercial Litigation	%
Bankruptcy		%	Venture Capital		%	Legal Malpractice	%
Collection		%	Water Law		%	Medical Malpractice	%
Communication		%				Product Liability	%
Construction		%	Defense			Workers Compensation	%
Corporation Formation		%	Admiralty		%	Other	%
Corporate General		%	Arbitration / Mediation		%		
Divorce - Marital Assets < \$2M		%	BI/PI		%	Abstracting/Title	%
Divorce - Marital Assets \$2M to \$5M		%	Civil Rights/Employment		%	Banking/Financial Institutions	%
Divorce - Marital Assets > \$5M		%	Class Action / Mass Tort		%	Entertainment	%
Elder Law		%	Commercial Litigation		%	Estate Planning - Assets < \$2M	%
Environmental		%	Criminal		%	Estate Planning-Assets \$2M to \$5M	%
ERISA		%	Criminal - Appellate		%	Estate Planning - Assets > \$5M	%
Family Law (other than Divorce)		%	Insurance Company		%	Probate	%
Foreclosures		%	Legal Malpractice		%	Real Estate – Commercial	%
Fiduciary		%	Medical Malpractice		%	Real Estate Development	%
Health		%	Product Liability		%	Real Estate – Limited Partnerships	%
Housing Court		%	Workers Compensation		%	Real Estate - Residential	%
Immigration		%	Other		%	Real Estate Syndications	%
International		%				Wills and Trusts	%
Investment Cnslng/Money Mgt		%	Bonds		%		
Labor – Employee / Union		%	Copyright		%	Complete Supplement Application for all AOPs in Column C above	
Labor – Management		%	Patent		%	Other	%
Local Government / Municipal		%	Trademark		%	Other	%
M&A -Combined Assets < \$2M		%	Private Placements		%	Other	%
M&A-Combined Assets \$2M to \$5M		%	Securities – Federal		%	Total %	100 %
M&A - Combined Assets > \$5M		%	Securities – State		%		